



Mateo+

## Mateo Release 1.5

---

### April 1, 2021

This latest release of Mateo focused primarily on enhancements to amortized loan processing, allowing amortization schedules to be generated for simple loans, and allowing interest rates to be edited with effective date functionality.

The support for simple loans, traditional amortized loans, and simple amortized loan provides flexibility in supporting your loan processing needs. We have also added support for editing savings deposits w/undeposited funds selected, as well as delete and reversal functionality.

We hope you find these new features useful and welcome feedback on future functionality needs. We are always working to improve the Mateo software and user experience for our valued clients.

The full list of enhancements can be located on page 2



P.O. Box 236  
Scarborough, ME 04074



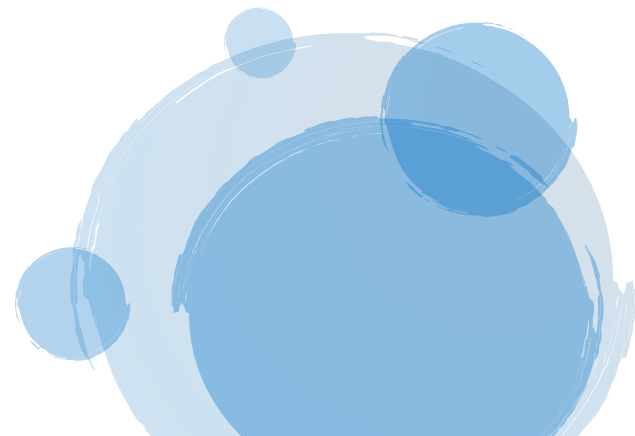
1.844.844.5200 x1001



Support@masintegratedsolutions.com



[www.masintegratedsolutions.com/mateo/](http://www.masintegratedsolutions.com/mateo/)



- **Amortized Loans:**
  - Build screen/report from Loan Account Amortization Schedule with Payments
  - Allow amortization schedules to be generated and attached to simple loans
  - Add Re-amortize button to Amortization Schedule with Payments screen for amortized loans only
  
- **Interest Rates**
  - Implement Interest Rate Effective Date functionality for savings and loans
  
- **Undeposited Funds:**
  - Allow Savings Deposits and Loan payments w/undeposited funds selected to be edited, deleted and reversed.
  
- **Account Statements:**
  - Sending statements via email with PDF attachment
  
- **Other enhancements**
  - Improve error handling on Add Loan Adjustment screen
  - Updated Interest rate editability on simple loans
  - Various minor bug fixes