



Mateo+

Mateo Release 1.7

July 2nd, 2021

This latest release of Mateo includes several new features, as well as bug fixes and code improvements. Support has been added to allow authorized end users to import transactions directly into Mateo and simultaneously into Intacct using a simple comma separated value (.csv) text file easily created from an Excel spreadsheet, or exported from your existing on-premise or cloud-based accounting system.

We have also added support for 3rd party vendor management, including the ability to add and edit through the user interface as well as importing directly into Mateo via .csv file. The use of 3rd party vendors facilitates the ability to pay vendors out of savings and loan accounts.

Lastly, we have added support for personalized logos specific to your organization to display on savings and loan statements, as well as the savings and loan portfolio reports. We hope you find these new features useful as we continue to work to improve the Mateo software and user experience for our valued clients.

The full list of enhancements can be located on page 2



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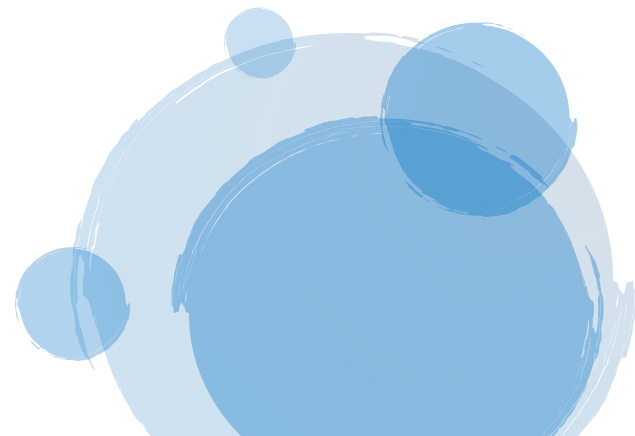
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- **Reporting:**
 - New customized logos for saving and loan statements as well as savings and loan portfolio reports.
 - **3rd Party Vendors:**
 - Support for 3rd party vendors to facilitate the ability to pay vendors out of savings and loan accounts.
 - **Import Functionality**
 - New authorized end-user transaction import functionality, for the following transactions:
 - Savings Deposits
 - Withdrawals
 - Adjustments
 - Loan Payments
 - 3rd party Vendor
 - **Other enhancements**
 - Miscellaneous bug fixes and software improvements.
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